



Registration of Lords' financial and other interests

The Code of Conduct for members of the House of Lords requires all members who are not on leave of absence, suspended or disqualified to register their financial and other relevant interests.

Name (in block capitals)

Email address

Telephone number

Please complete this form, sign and date it on the last page, and return it to:

The Registrar of Lords' Interests
House of Lords
London SW1A 0PW

This registration form is available on the parliamentary website and may be completed electronically and returned by email to lordsregistrar@parliament.uk

The Registrar of Lords' Interests is available to advise you on what to register, and can be contacted:

by telephone on 020 7219 3112/3120

by email to lordsregistrar@parliament.uk

in person at Room 22, First Floor, West Front

Any changes to your registrable interests and any new interests must be notified to the Registrar within one month. Failure to do so constitutes a breach of the Code of Conduct.

The Code of Conduct and Guide to the Code of Conduct is available from the Printed Paper Office and on the parliamentary website.

All registered interests are published in the Register of Lords' Interests at www.parliament.uk/hlregister and remain on the Register for one year after they cease.

In the following pages of this form, the guidance and relevant extracts from the *Guide to the Code of Conduct* are set out on the left-hand page, and the sections to be completed are on the right-hand page.

Categories of registrable interest

Category 1: Directorships

Remunerated directorships in public and private companies, including non-executive directorships, and including directorships which are not directly remunerated, but where remuneration is paid through another company in the same group.

The relevant paragraphs from the *Guide to the Code of Conduct* state:

49. In this category, and in others, "remuneration" includes not only salaries and fees, but also the receipt of any taxable expenses, allowances, or benefits, such as the provision of a company car. Members should register the name of the company in which the directorship is held and give a broad indication of the company's business, where this is not self-evident from its name. Directly remunerated directorships of companies which are not trading should be registered. Members must register under this category the precise source of each individual payment made in relation to any directorship and the nature of the work carried on in return for that payment, except where disclosure of the information would be contrary to any established professional duty of privacy or confidentiality.

50. In addition to any remunerated directorships, members are required to register under this category any directorships which are themselves unremunerated but where either (a) remuneration is paid through another company in the same group where the companies in question are associated; or (b) the company concerned is a subsidiary of another company in which the member concerned holds remunerated directorships. Other unremunerated directorships should be registered under category 10 (non-financial interests) so that in one category or another all directorships should be registered.

51. The amount of remuneration in respect of interests falling within this category is not disclosed. The contract does not need to be deposited with the Registrar.

Category 1: Directorships

PLEASE LIST any remunerated directorships in public and private companies, including non-executive directorships and directorships of subsidiary companies, and also directorships which are not directly remunerated, but where remuneration is paid through another company in the same group.

All directorships must be registered. Unremunerated directorships should be registered in category 10(a).

Please give an indication of the company's business if this is not evident from the company's name.

If you have no interest to register in this category, please tick this box:

Category 2: Remunerated employment etc.

Employment, office, trade, profession or vocation which is remunerated or in which the member has any pecuniary interest.

The relevant paragraphs from the *Guide to the Code of Conduct* state:

52. All employment outside the House and any sources of remuneration which do not fall clearly within any other category should be registered here. When registering employment, members should state the employing organisation, the nature of its business (where this is not self-evident), the nature of the post that they hold in the organisation and the precise source of each individual payment made for services personally provided by the member (except where disclosure of the information would be contrary to any established professional duty of privacy or confidentiality). "Employing organisation" includes partnerships and limited liability partnerships (LLPs).

53. Members who have paid posts as consultants or advisers should indicate the nature of the consultancy or advice given, for example "management consultant", "legal adviser" or "public affairs consultant". They should, in the case of public affairs consultancies, give careful consideration to paragraph 8(d) of the Code and the accompanying guidance, and should also list their clients under category 3.

54. Occasional income or benefits from speeches, lecturing, broadcasting or journalism which exceeds £1,000 in the course of a calendar year from a single source should be registered under this category and the source should be identified.

55. Membership of Lloyd's should be registered under this category. Members who have resigned from Lloyd's should continue to register their interest as long as syndicates in which they have participated continue to have years of account which are open or in run-off. Members of Lloyd's are also required to disclose the categories of insurance business which they are underwriting.

56. Members who have previously practised a profession may register that profession under this category with a bracketed remark such as "[non-practising]" after the entry.

57. Members are not required to register pension arrangements (save for certain investments in self-invested personal pensions—see paragraph 67), unless conditions are attached to the continuing receipt of the pension that a reasonable member of the public might regard as likely to influence their conduct as parliamentarians. Such conditions attaching to pensions from European Union institutions do not normally require the pension to be registered or declared in proceedings in the House.

58. Membership of the House is not to be registered under this category.

59. The amount of remuneration in respect of interests falling within this category is not disclosed. The contract does not need to be deposited with the Registrar.

Category 2: Remunerated employment etc.

PLEASE LIST any employment, office, trade, profession or vocation which is remunerated or in which you have any pecuniary interest.

If you have no interest to register in this category, please tick this box:

Category 3: Public affairs advice and services to clients

In respect of remunerated interests registered in categories 1 or 2, any provision to clients of public affairs advice and services.

The relevant paragraphs from the *Guide to the Code of Conduct* state:

60. The types of services covered here are those falling under the broad heading of public affairs advice and services. Where a member receives remuneration from an organisation engaged in such work, the member should list any of those clients with whom the member has a continuing relationship on behalf of the organisation which could not fairly be described as immaterial. Members with an interest in this category should pay particular regard to paragraphs 15 to 22 (especially paragraph 19).

61. All such clients should be listed, along with a broad indication of their business, where this is not self-evident.

62. A member who has clients in a professional capacity which does not relate to public affairs (for example, as an accountant, doctor or lawyer) is not required to register those clients, provided that the member can demonstrate that the member does not provide public affairs advice and services to the clients.

Category 3: Public affairs advice and services to clients

PLEASE LIST in respect of remunerated interests registered in categories 1 or 2, any provision to clients of public affairs advice or services.

Please give details of clients to whom you personally provide such services.

If you have no interest to register in this category, please tick this box:

Category 4: Shareholdings

(a) Any shareholding amounting to a controlling interest in a company. (b) Any shareholding not amounting to a controlling interest, but exceeding £50,000 in value. (c) If the member is on the central Register of People with Significant Control of a company, a statement to that effect with the name or names of the companies or organisations in question.

The relevant paragraphs from the *Guide to the Code of Conduct* state:

63. Members should include all such shareholdings held, either personally, or with or on behalf of their spouse or dependent children, in any public or private company. Members should not specify the value of the shares, or the percentage of shares in a company that are owned, other than by indicating whether the shareholding falls under category 4(a) or 4(b).

64. For each registrable shareholding, the entry should state the name of the company and briefly indicate the nature of the company's business, where this is not self-evident.

65. The value of a shareholding is determined by the market price of the share at the time it is first registered, and thereafter by the market price on 5 April. This means that after Register entries relating to shareholdings are first registered they need to be updated only once a year, within one month of 5 April. The Registrar should however be informed of the purchase or disposal of registrable shareholdings within one month of the date of the purchase or sale. If the market price cannot be ascertained (e.g. because the company is unquoted and there is no market in the shares), the member should decide whether to register it on the basis of its estimated value. Interests in shareholdings include share options.

66. Holdings in a collective investment vehicle (including unit trusts, investment trusts and investment companies with variable capital (ICVCs)) are not generally registrable. Members may, however, consider registration in this category in appropriate cases, such as sector-specific vehicles. Members who are beneficiaries of trusts should treat them in the same way. Holdings in blind trusts are exempt from registration.

67. Pensions are not in themselves registrable (see paragraph 57), but identifiable holdings in a self-invested personal fund are registrable in either this category or category 5 as appropriate if of registrable value.

68. Shareholdings in companies the purpose of which is to own the freehold of a personal residence of a member or of a property registered in another category are not registrable. Holdings of UK and other governments' stock, gilts, bonds, premium bonds, national savings and the like are not registrable. Corporate bondholdings are not registrable.

69. Members should register in category 4(c) if they are on the central Register of People with Significant Control of a company, which is maintained by Companies House. A statement to that effect should be registered, along with the name or names of the companies or organisations in question.

70. Information should be registered in category 4(c) within one month of it appearing on the Companies House register.

Category 4: Shareholdings

PLEASE LIST (a) Any shareholding amounting to a controlling interest in a company. (b) Any shareholding not amounting to a controlling interest, but exceeding £50,000 in value. (c) If the member is on the central Register of People with Significant Control of a company, a statement to that effect with the name or names of the companies or organisations in question.

If you have no interest to register in this category, please tick this box:

(a) Shareholdings amounting to a controlling interest (please indicate the nature of the business if this is not evident from the company's name)

(b) Shareholdings not amounting to a controlling interest but exceeding £50,000 in value (please indicate the nature of the business if this is not evident from the company's name)

(c) If the member is on the central Register of People with Significant Control of a company, a statement to that effect with the name or names of the companies or organisations in question

Category 5: Land and property

Any land or property (a) which has a capital value of more than £250,000 (but excluding any personal residences of members and their spouses), or (b) from which an income of more than £5,000 a year is derived.

The relevant paragraph from the *Guide to the Code of Conduct* states:

71. Only the nature of the property and a general indication of its location should be indicated (e.g. "farm in Norfolk", "residential holdings in Birmingham" and so on); the value of the property and the income received need not be registered. No property that is used for personal residential purposes need be registered, unless it falls under part (b).

Category 5: Land and property

PLEASE LIST any land or property (a) which has a capital value of more than £250,000 (but excluding any personal residences belonging to you or your spouse or partner), or (b) from which an income of more than £5,000 a year is derived.

If you have no interest to register in this category, please tick this box:

Category 6: Sponsorship

Any form of financial or material support received as a member of the House of Lords, the value of which amounts to more than £500, from a single source, whether as a single donation, multiple donations or services in kind.

The relevant paragraph from the *Guide to the Code of Conduct* states:

72. This category covers sponsorship or other forms of support by companies, trade unions, professional bodies, trade associations, charities, universities, other organisations and individuals. It covers any support from which the member receives financial or material benefit in his or her role as a member of the House of Lords. The types of support which should be registered include the services of a research assistant or secretary whose salary, in whole or in part, is met by an outside organisation or individual; and the provision of accommodation.

Category 6: Sponsorship

PLEASE LIST any form of financial or material support currently received as a member of the House of Lords, the value of which amounts to more than £500, from a single source, whether as a single donation, multiple donations or services in kind.

If you have no interest to register in this category, please tick this box:

Category 7: Overseas visits

Overseas visits made by the member or the member's spouse substantially arising out of membership of the House, except where the cost of the visit was wholly borne by the member or by United Kingdom public funds.

The relevant paragraphs from the *Guide to the Code of Conduct* state:

73. Members should enter in the Register the date, destination and purpose of the visit and the name of the government, organisation or individual which met the cost. Where only part of the cost was borne by an outside source (for example the cost of accommodation but not the cost of travel), those details should be stated briefly. When an overseas visit was arranged by a registered all-party parliamentary group or by a party backbench group, it is not sufficient to name the group as the sponsor of the visit: the government, organisation or person ultimately meeting the cost should be specified.

74. The following categories of visit, together with any hospitality associated with such a visit and available to all participants, are exempt from registration:

- visits which are paid for by, or which are undertaken on behalf of, Her Majesty's Government, or which are made on behalf of an international organisation of which the United Kingdom Government is a Member;
- visits abroad with, or on behalf of, a select committee of the House, including a joint committee;
- visits undertaken on behalf of, or under the auspices of, the Commonwealth Parliamentary Association, the Inter-Parliamentary Union, the British–Irish Parliamentary Assembly, the British-American Parliamentary Group, the Council of Europe, the Westminster Foundation for Democracy, the NATO Parliamentary Assembly or the OSCE Parliamentary Assembly;
- Peers' Representative Travel, paid for by the House of Lords Overseas Office;
- official travel by the Lord Speaker or his representative;
- visits to European Union parliaments and institutions paid for by the House on the authority of the Clerk of the Parliaments;
- visits arranged and paid for wholly by a political party;
- visits paid for wholly by an institution of the European Union or by a political group of the European Parliament.

75. Visits which are unconnected with membership of the House (e.g. those made as part of the member's employment or profession), or the cost of which does not exceed £500 in value, are also exempt from registration.

76. An entry made in this category will remain on the Register for a period of one year from the date on which the visit was made.

Category 7: Overseas visits

PLEASE LIST any overseas visits made by you or your spouse or partner substantially arising out of membership of the House, except where the cost of the visit was wholly borne by you or by United Kingdom public funds.

If you have no interest to register in this category, please tick this box:

Category 8: Gifts, benefits and hospitality

Any gift to the member or the member's spouse or partner, or any other material benefit, of a value greater than £140, from any company, organisation or person, within the UK or overseas, which relates substantially to membership of the House.

The relevant paragraphs from the *Guide to the Code of Conduct* state:

77. Any gift, or other benefit, which relates substantially to membership of the House and which is either given free of charge or provided at a cost below that generally available to members of the public, should be registered whenever the value or potential value of the gift or benefit is greater than £140, unless the member gives the gift to charity within the period required for registration. Benefits include loans, tickets to cultural and sporting events, hospitality, travel and accommodation upgrades. The date of receipt should also be registered. A gift or benefit available to all members should not be registered.

78. Gifts and other benefits from the same source in the course of a calendar year the gift of which related substantially to membership of the House and which cumulatively are of a value greater than £140 should be registered, even if each single gift or benefit is of lesser value.

79. Hospitality provided by Her Majesty's Government, any of the devolved institutions in Scotland, Wales or Northern Ireland, the Greater London Authority, local authorities, non-departmental public bodies or health authorities, is exempt from registration.

80. Gifts and material benefits that do not relate substantially to membership of the House are exempt from registration.

81. Gifts and material benefits should be registered within one month of receipt; the entry will remain on the Register for a period of one year from the date of receipt.

82. Gifts received by the Lord Speaker in connection with the performance of his public duties are registered separately, irrespective of value, in a register maintained by his private office.

Category 8: Gifts, benefits and hospitality

PLEASE LIST any gift given to you or your spouse or partner, or any other material benefit, of a value greater than £140, from any company, organisation or person, within the UK or overseas, which relates substantially to membership of the House.

If you have no interest to register in this category, please tick this box:

Category 9: Miscellaneous financial interests

Any relevant financial interest not falling within one of the above categories, but which might be thought by a reasonable member of the public to influence a member's parliamentary conduct.

The relevant paragraph from the *Guide to the Code of Conduct* states:

83. The purpose of this category is to enable members to enter in the Register any financial interests of a value greater than £500 that they consider to be relevant, but which do not obviously fall within any of the other categories. The advice of the Registrar should be sought before entering any interest in this category.

Category 9: Miscellaneous financial interests

PLEASE LIST any relevant financial interest not falling within one of the above categories, but which you consider might be thought by a reasonable member of the public to influence your parliamentary conduct.

If you have no interest to register in this category, please tick this box:

Category 10: Non-financial interests

The relevant paragraphs from the *Guide to the Code of Conduct* state:

84. Certain non-financial interests may reasonably be thought to affect the way members of the House of Lords discharge their public duties and must therefore be registered in this category. The following non-financial interests are always relevant and therefore must be registered:

- (a) unremunerated directorships or other regular employment;
- (b) membership of public bodies such as hospital trusts, the governing bodies of universities, colleges or schools, local authorities and other spheres of government;
- (c) trusteeships of museums, galleries or similar bodies;
- (d) acting as an office-holder or trustee in pressure groups or trade unions; and
- (e) acting as an office-holder or trustee in voluntary or not-for-profit organisations.

85. Other non-financial interests are not registrable or (unless the member thinks it appropriate) declarable. Such interests include: other trusteeships, for example of private estates; unpaid ordinary membership of voluntary organisations or pressure groups; membership of churches or other religious bodies or organisations. The Registrar is available to advise members in cases of uncertainty.

86. The following posts should not be registered: honorary fellowships in colleges and universities; other honorary posts; offices in political parties; patrons; *ex officio* positions in voluntary organisations (for instance, those held by the Lords Spiritual). There may however be occasions on which such interests should be declared.

Category 10: Non-financial interests

PLEASE LIST any non-financial interests falling into the sub-categories below.

If you have no interest to register in this category, please tick this box:

(a) unremunerated directorships or other regular employment

(b) membership of public bodies such as hospital trusts, the governing bodies of universities, colleges or schools, local authorities and other spheres of government

(c) trusteeships of museums, galleries or similar bodies

(d) acting as an office-holder or trustee in pressure groups or trade unions

(e) acting as an office-holder or trustee in voluntary or not-for-profit organisations

Declaration

I understand that I must notify the Registrar of any change in my registrable interests and of any new interests within one month of that change occurring or that interest being acquired, so that the Register may be updated accordingly.

Signature

Name (in block capitals)

Date

